

The background of the slide is a dark blue overlay on a pattern of overlapping US dollar bills. The bills are slightly faded and tilted, creating a sense of depth and texture. The text is centered over this background.

Research Administrator's Forum

School of Medicine

September 2005

New F&A Rates

- New rate agreement dated 7/29/05
- **“Final Rates”** for 7/1/04 through 6/30/06.
- New **“Predetermined Rates”** 7/1/06 through 6/30/08
- **“Provisional Rates”** starting on 7/1/08
- Rates will change for on-campus:
 - Organized Research
 - Instruction
 - Other Sponsored Activities

Rate Agreement – 7/29/05

Rate Type	Effective Period	Rate	Location	Applicable To
Final	7/1/04 – 6/30/05	53.0	On-Campus	Organized Research
Final	7/1/04 – 6/30/05	53.0	On-Campus	Instruction
Final	7/1/04 – 6/30/05	30.0	On-Campus	Other Spon. Activities
Final	7/1/04 – 6/30/05	26.0	Off-Campus	Organized Research
Predetermined	7/1/05 – 6/30/06	53.0	On-Campus	Organized Research
Predetermined	7/1/06 – 6/30/07	52.5	On-Campus	Organized Research
Predetermined	7/1/07 – 6/30/08	52.0	On-Campus	Organized Research
Predetermined	7/1/05 – 6/30/06	53.0	On-Campus	Instruction
Predetermined	7/1/06 – 6/30/08	44.0	On-Campus	Instruction
Predetermined	7/1/05 – 6/30/06	30.0	On-Campus	Other Spon. Activities
Predetermined	7/1/06 – 6/30/08	35.0	On-Campus	Other Spon. Activities
Predetermined	7/1/05 – 6/30/08	26.0	Off-Campus	All Programs
Predetermined	7/1/06 – 6/30/08	25.8	On-Campus	Genome Seq. Center
Provisional	7/1/08 Until Amended	Use same rates and conditions as those cited for fiscal year ending June 30, 2008.		

What Projects Are Effected?

- Competitive project period starting on or before 6/30/04:
 - Competitive award issued during period that we had a predetermined rate.
 - Retain old rates (53%) for the remainder of the project period.
 - Refer to “Comp Period” profile field (507)

Profile Field

All Account

Expense

Cost Sharing

Prohibited Purch

Award Summ

Award Transactions

Budget Groups



2 2 003033 56450

Profile ID: 146231

Joined

Expense

[Find](#) | [View All](#)

First 1 of 2 Last

Effective Date: 07/29/2005

Status: Active

WF ID: 333850

FY: 2006

Current

Prior Fund Period <501> From:

<502> To:

<233>

DFAS Num: 08U1HL678999A

Fund Period <129> From: 07/01/05

<130> To: 08/31/06

<234>

Agency Num: 5U01HL67899904

Project Period <138> From: 09/17/01

<139> To: 08/31/06

<423>

Proj Num: 49160

New Proj Num?

Comp Period <507> From: 09/01/01

<508>

CFDA Num: 93837

What Projects Are Effected?

- Competitive project period starting on or after 7/1/04:
 - Utilize “**Final Rates**” through 6/30/06
 - Utilize new “**Pretermimed Rates**” from 7/1/06 through end of project period.
 - The rate in FIS will be automatically revised in 7/06 and 7/07.
 - F&A Budget figures will not be automatically adjusted.

Policies and Procedures

- Announcement from CFO issued on 8/8/05, via RNews.
- Rate agreement available on SPA website, under "Policies"
- GBUD was updated with new rates on 8/29/05.
- Updated F&A Rate Policies and Procedures document will be issued shortly.

Sponsoring Agencies

- Feds should apply the same logic for the use on new and old rates, based on competitive start dates.
- PI/designee should utilize proper rates in GBUD on non-competitive proposals.

Sponsoring Agencies, cont.

- Past experience indicates that correct application by feds varied widely from agency to agency, and institute to institute.
- Review your NGA's and call G&C if something doesn't look correct.



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